

# The Gift of Sight by Roanoke Valley Center for Sight

## Financial Needs Assessment Questionnaire



\*Do not leave any lines blank

Applicant Name: \_\_\_\_\_ Social Security: \_\_\_\_\_  
Address: \_\_\_\_\_ Date of Birth: \_\_\_\_\_  
City, State, Zip: \_\_\_\_\_ Phone #: \_\_\_\_\_  
Employer: \_\_\_\_\_  
Hourly Wage: \_\_\_\_\_ Hours per week: \_\_\_\_\_

Spouse Name: \_\_\_\_\_ Social Security: \_\_\_\_\_  
Employer: \_\_\_\_\_ Date of Birth: \_\_\_\_\_  
Hourly Wage: \_\_\_\_\_ Hours per week: \_\_\_\_\_

Patients Name: \_\_\_\_\_

### Persons living in your household:

Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Relationship: \_\_\_\_\_  
Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Relationship: \_\_\_\_\_  
Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Relationship: \_\_\_\_\_

### Monthly Bills \$:

Utilities: \_\_\_\_\_ Water: \_\_\_\_\_ Pension: \_\_\_\_\_ Alimony: \_\_\_\_\_  
Cars: \_\_\_\_\_ Phone: \_\_\_\_\_ Disability: \_\_\_\_\_ Public Assist.: \_\_\_\_\_  
Other: \_\_\_\_\_ Soc. Sec. #: \_\_\_\_\_ Child Support: \_\_\_\_\_  
Unemployment: \_\_\_\_\_ Other: \_\_\_\_\_  
Total Monthly Bills: \_\_\_\_\_ Total Monthly Income: \_\_\_\_\_

### Monthly Income (household):

Are you buying or do you own any real estate (house, lot, land, building, or any part interest in real estate)? Yes No

Mortgage Payment \$: \_\_\_\_\_ Total Value of all Real Estate \$: \_\_\_\_\_

Total owed on Mortgage \$: \_\_\_\_\_

Address of Property: \_\_\_\_\_

Any Health Insurance? Yes No Health Insurance Name: \_\_\_\_\_

Eye Doctor Name: \_\_\_\_\_

### **FOR OFFICE USE ONLY:**

Referral Form: \_\_\_\_\_ Reason for Referral: \_\_\_\_\_ Date of Referral: \_\_\_\_\_

### Organizations Available:

Medicaid: Yes \_\_\_ No \_\_\_ Project Access: Yes \_\_\_ No \_\_\_ Visual Handicap: Yes \_\_\_ No \_\_\_

Account Number: \_\_\_\_\_ Account Manager: \_\_\_\_\_

# The Gift of Sight 2023 by Roanoke Valley Center for Sight

## Financial Needs Assessment Questionnaire



I understand that this form will be used to evaluate my ability to pay my medical bill. I agree to cooperate with Roanoke Valley Center for Sight in pursuing reimbursement from any available insurance or medical payment programs and verifying the information on this form. I understand that all or part of my indebtedness to Roanoke Valley Center for Sight may be reduced if I qualify under the current Compassionate Care Program guidelines.

I hereby certify that the information contained on this questionnaire is correct and accurate, and I hereby authorize any and all parties to release any information necessary to confirm the information on this questionnaire including the amount of my assets and income. I further authorize and agree that Roanoke Valley Center for Sight may obtain credit reports with respect to me.

\_\_\_\_\_  
**Printed Name**

\_\_\_\_\_  
**Signature**

\_\_\_\_\_  
**Date**

### **What is Roanoke Valley Center for Sight's (RVCS) Compassionate Care Program?**

RVCS is committed to providing quality health care to all regardless of one's ability to pay. RVCS will consider all income, equity in realty property, federal poverty guidelines and other factors to determine the amount, in sole judgment of RVCS; a patient is reasonably able to pay. All patients who are able will be expected to pay for his/her own health care services to avoid shifting the burden for their care to other patients and the general public.

To apply, complete this confidential questionnaire and return to:

**Gift of Sight Day**  
**Attn: Staci Runyon**  
**P.O. Box 1789**  
**Roanoke, VA 24008-1789**

If you have any questions or need help completing this form, please call: (540) 855-3554

**\*When returning this form, please send a copy of your latest tax return, W2 form, a financial statement, and copy of monthly bills**

**Approval Signature:** \_\_\_\_\_

**Date:** \_\_\_\_\_

# Surgical Patient Assistance Program (S-PAP)

## Application



### ACI Contact Information

**Telephone:** 800.222.8103

**Fax:** 866.594.1579

**Email to:** [surgical.pap@alcon.com](mailto:surgical.pap@alcon.com)

### Surgery Scheduler Contact Information

Surgery Facility Name and Acct. Number: \_\_\_\_\_

Surgery Facility Contact Name: \_\_\_\_\_

Surgery Facility Contact email: \_\_\_\_\_

### Patient Information

Patient Name: \_\_\_\_\_

Does the patient have Medicare?      Yes      No      Medicare Plan Type: \_\_\_\_\_

**Patient Authorization:** I certify that I have provided my prescribing physician with all of the necessary consents authorizing him/her to release my health information to ACI. Unless revoked, this authorization will remain in effect for the duration of my participation in the program.

**Declaration Regarding Privacy:** I understand and agree that ACI and parties working on its behalf may use and disclose my information to determine my eligibility for this program; administer and improve ACI programs, products, and services; communicate with me about my experience with this program; send me educational materials and other helpful information and updates relating to ACI programs; and/or as ACI believes to be necessary or appropriate under applicable law, to submit required reports and government filings, to comply with legal processes, to respond to requests from government authorities, and to protect our rights, privacy, safety, or property. I further understand that, once my information is disclosed, ACI cannot control how the recipients will further use or disclose my information.

**Declaration Regarding Incurred Drug Expenses:** I understand and agree that the value of any free medications provided to me pursuant to this program does not count as true out-of-pocket spending ("TrOOP") under Part D of the Medicare program or any other prescription drug plan. I further agree that I will seek no reimbursement for any medications obtained under this program.

**Patient Acknowledgment:** I acknowledge that my participation in the program is subject to ACI's approval and ACI expressly reserves the right to refuse my participation. Please indicate your agreement with these terms by signing below.

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_

*Power of Attorney is permissible, but appropriate documentation must be provided to ACI when the patient is physically unable to sign the application. Witness of signature by healthcare provider office personnel is permissible when the patient has trouble signing his/her name and the healthcare provider office personnel signs that he/she witnessed the patient signing his/her name.*

# Surgical Patient Assistance Program (S-PAP)

## Application



Surgery Facility Name: \_\_\_\_\_

Surgery Facility Contact Email: \_\_\_\_\_ Surgery Facility Contact Name: \_\_\_\_\_

Surgery Facility Street Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ ZIP Code: \_\_\_\_\_ Phone: \_\_\_\_\_

Healthcare Provider State License #: \_\_\_\_\_ State: \_\_\_\_\_

Healthcare Provider Name: \_\_\_\_\_  
First Last

Healthcare Provider Business Hours: \_\_\_\_\_ Office Contact Name: \_\_\_\_\_

Tax ID #: \_\_\_\_\_ Medicare Provider #: \_\_\_\_\_

The products listed will be credited to the healthcare provider's account. **ACI recognizes the fact that the prescribing healthcare provider has the sole responsibility in determining the product best suited for his/her patient.**

Patient Name: \_\_\_\_\_ DOB: \_\_\_\_\_

Surgery Type (cataract, glaucoma, vitreoretinal, etc.): \_\_\_\_\_

### Alcon Products Used (except IOLs)

Product Number	Lot Number	Description	Quantity

*Note: Only list surgical products sold or distributed by Alcon. This program does not apply to products sold or distributed by Novartis.*

### Alcon IOLs Used

Lens Style	Serial Number	Diopter	Left or Right Eye

*If you require additional lines, please copy this form and complete the product section with the additional products and attach it to the application.*

I certify that the patient qualifies for this program.

I further certify that the information provided in this form is correct and I understand that the products provided to the qualifying patient will be credited to my account. Neither I nor the facility will submit any claim for reimbursement to any public or private third party payer (e.g., Medicaid, Medicare, private insurance, etc.) for the products used on a qualifying patient under this program.

I further certify that I have obtained all necessary consents authorizing me to release protected health information to ACI. Neither I nor the facility will charge any patient receiving free product under this program or any third party for services performed by me or the facility.

I further understand that products provided under this program may not be sold or traded and may not be returned for credit. My signature below confirms that I agree to these terms as further articulated in the Guidelines attached and that there is a valid medical need for this patient's surgery.

Healthcare Provider's Signature: \_\_\_\_\_ Date: \_\_\_\_\_

If applicable, collaborating Physician's Name: \_\_\_\_\_

State License #: \_\_\_\_\_

Please indicate account number to receive credit: \_\_\_\_\_

# Instructions for Enrolling in the Equal Access Patient Assistance Program

## For the Patient

- 1** Complete all relevant fields on the Patient Enrollment Form (reverse side of this page)
- 2** Sign the Patient Enrollment Form (reverse side of this page)

## For the Physician

- 3** Complete all relevant fields on the Patient Enrollment Form and sign the Physician Certification (reverse side of this page)
- 4** Upload via the OMIDRIAssure portal ([omidriassure.com](http://omidriassure.com)) or fax completed form with legible copies of front and back of each applicable insurance card to +1-855-616-7741
- 5** Form must be completed and approved 10 business days prior to date of surgery

If your patient meets the eligibility criteria for the Equal Access Patient Assistance Program, OMIDRIA<sup>®</sup> (phenylephrine and ketorolac intraocular solution) 1% / 0.3% will be provided at no cost for use during your patient's surgery.

FOR PERSONALIZED HELP, CALL THE LIVE ASSISTANCE REIMBURSEMENT HOTLINE AT 1-877-OMIDRIA (1-877-664-3742) Option #5



# Patient Enrollment Form

The top section of the form (above the line) should be completed and signed by the patient or patient's legal representative. The bottom section of the form (below the line) should be completed and signed by the physician prior to surgery. A printout of the patient's electronic medical record may be substituted for relevant sections of this form.

## PATIENT INFORMATION (Note: only US residents are eligible)

First Name Last Name  
Date of Birth Address (not PO box)  
City State Zip Code

## FINANCIAL INFORMATION (used to evaluate request for patient assistance)

Total Number of People in Household (including Patient)  
Total Yearly Household Income (including salary/wages;  
Social Security income; disability income; any other income)\*  
\*Supporting documentation may be requested.

## PATIENT CERTIFICATION

By signing below, I certify that the information I have provided on this application, along with any supporting documentation, is complete and accurate. I authorize my physician to release any necessary information to OMIDRIAssure's® purveyor to evaluate my eligibility for the Equal Access Patient Assistance Program. I understand that OMIDRIAssure representatives may review and verify my eligibility and may contact me or my physician for additional information. If requested, I agree to provide proof of my stated income or any other eligibility requirements as requested. I acknowledge that Rayner Surgical Inc. may change or terminate OMIDRIAssure and/or the Equal Access Patient Assistance Program at any time without prior notice.

Signature of Patient or Patient's Legal Representative

Printed Name Date

Relationship to Patient (if Patient's Legal Representative)

This section of the form should be completed by the physician.

## PATIENT INSURANCE INFORMATION

Does the patient have medical and/or prescription benefits through any private commercial or government health insurance program? (If yes, please provide a legible copy of each applicable insurance card.) Yes No

## PHYSICIAN INFORMATION

Physician Name NPI No./DEA No.  
Patient Diagnosis ICD-10 Codes  
Procedure Code CPT Code Date of Surgery  
Facility/Practice Name  
Address (not PO box) City  
State Zip Code Phone Fax  
Site Contact Name

## PHYSICIAN CERTIFICATION

My signature below certifies that the patient named above is my patient and that the information provided is, to the best of my knowledge, complete and accurate. I have obtained the patient's authorization to disclose his or her personal and health information to the OMIDRIAssure program to use and to disclose as necessary in connection with the possible provision of patient and/or reimbursement support services. If the patient is uninsured or functionally underinsured and is eligible for the Equal Access Patient Assistance Program, I agree that OMIDRIA®, provided at no cost, will be used only for the patient named on this form and will not be offered for sale, trade, or barter and that no claim for reimbursement of OMIDRIA will be submitted to Medicare, Medicaid, or any other third-party payer. I consent to Rayner Surgical Inc. representatives and agents contacting me to confirm receipt of OMIDRIA or to provide additional information about OMIDRIA and the OMIDRIAssure program. I agree that Rayner Surgical Inc. may change or terminate any of the OMIDRIAssure program services at any time without notice.

Signature of Physician Date

Dispense: OMIDRIA 4-mL vial	Qty 1 Qty 2	Sig: Dilute 4 mL of OMIDRIA in 500 mL of ophthalmic irrigation solution. Must be administered by, or under the supervision of, a physician.	Refills: 0
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